HIGHLAND PARK INDEPENDENT SCHOOL DISTRICT



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February 1, 2017

Highland Park Independent School District 7015 Westchester Drive Dallas, Texas 75205

INDEPENDENT REGISTERED MUNICIPAL ADVISOR ("IRMA") EXEMPTION

By publicly posting the following written disclosure Highland Independent School District (the "District") intends that municipal market participants receive and use such disclosure for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule (Section 15B of the Securities Exchange Act of 1934).

The District has retained an independent registered municipal advisor. The District is represented by and will rely on its municipal advisor, RBC Capital Markets, LLC ("RBCCM"), to provide advice concerning the issuance of municipal securities and the investment of bond proceeds and escrow investments. The individuals with primary responsibility for advising the District are Matt Boles and Julie MacMillan. Neither has been associated with another broker-dealer or municipal advisory firm in the last two years.

Proposals for the District regarding municipal market issues may be addressed to Dr. Brent Ringo, 7015 Westchester Drive Dallas, Texas 75205 or sent to ringob@hpisd.org. Copies of proposals for should be sent directly to our municipal advisor at RBC Capital Markets, 200 Crescent Court, Suite 1500, Dallas, Texas 75201 or to matt.boles@rbccm.com and iulie.macmillan@rbccm.com

This certificate may be relied upon until otherwise withdrawn. Required notifications regarding the Municipal Advisor Rule should be directed to ringob@hpisd.org and to our municipal advisor at matt.boles@rbccm.com and julie.macmillan@rbccm.com.

If you have any questions, please contact Dr. Brent Ringo.

Dr. Brent Ringo

Assistant Superintendent Business Services Highland Park Independent School District