

**ANNUAL DEBT INFORMATION AS REQUIRED BY HB 1378**  
*For Fiscal Year End 8/31/2016*

**Information Related to the Political Subdivision**

<b>Political Subdivision</b>	<b>Name</b>	Highland Park ISD
<b>Political Subdivision</b>	<b>Type</b>	Independent School District
<b>If you answered "Other" to #2</b>	<b>Specify Here</b>	
<b>Political Subdivision Physical Address</b>	<b>Address line 1</b>	7015 Westchester Drive
	<b>Address line 2</b>	
	<b>City</b>	Dallas
	<b>County</b>	Dallas
	<b>Zip code</b>	75205
<b>Political Subdivision Mailing Address (if different from physical address)</b>	<b>Address line 1</b>	
	<b>Address line 2</b>	
	<b>City</b>	
	<b>County</b>	
	<b>Zip code</b>	
<b>Political Subdivision</b>	<b>Main Telephone Number</b>	214-780-3000
<b>Political Subdivision</b>	<b>Main Email Address</b>	
<b>Political Subdivision</b>	<b>Most Recent FYE</b>	08/31/2016

**Contact Information for the Person Submitting This Report**

<b>Political Subdivision</b>	<b>Name</b>	Brent Ringo
<b>Political Subdivision</b>	<b>Title</b>	Assistant Superintendent for Business & Finance
<b>Political Subdivision</b>	<b>Email</b>	<a href="mailto:Ringob@hpsid.org">Ringob@hpsid.org</a>
<b>Political Subdivision</b>	<b>Phone</b>	214-780-3017

Highland Park ISD  
 HB1378 Annual Debt Report  
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Total Tax-Supported and Revenue Debt			Total debt secured by Ad Valorem Taxation			Per Capita Total Debt secured by Ad Valorem Taxation				
Total Par Issued (of Outstanding Issues)	Total Par Outstanding	Total Remaining Debt Service	Total Par Issued (of Outstanding Issues)	Total Par Outstanding	Total Remaining Debt Service	Total Par Issued (of Outstanding Issues) Per Capita	Total Par Outstanding Per Capita	Total Remaining Debt Service Per Capita	Population	Population Source Year
\$356,290,000	\$282,375,000	\$410,345,017	\$356,290,000	\$282,375,000	\$410,345,017	\$9,330	\$7,394	\$10,745	38,188	MAC of Texas; 2017

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Issue	Principal Issued	Principal Outstanding	Debt Service to Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bond Proceeds Received <sup>(1)</sup>	Bond Proceeds Spent	Bond Proceeds Unspend	Use of Proceeds <sup>(2)</sup>	Current Credit Ratings				
										Moody's	S&P	Fitch	Other Ratings Sources	
													Rating(s) (if applicable)	
UL Tax Sch Bldg Bonds, Series 2016	\$206,660,000	\$206,660,000	\$317,246,600	15-Feb-36	Yes	\$225,000,000	\$56,282,337	\$168,717,663	School Building	Aaa	N/R	AA+	Aaa / AAA	PSF
UL Tax Ref Bonds, Series 2015	\$51,945,000	\$50,695,000	\$65,699,069	15-Feb-28	Yes	\$58,629,197	\$58,629,197	\$0	Refunding	Aaa	N/R	N/R	Aaa	PSF
UL Tax Ref Bonds, Series 2013	\$22,285,000	\$16,890,000	\$17,916,063	15-Feb-19	Yes	\$24,714,331	\$24,714,331	\$0	Refunding	Aaa	N/R	N/R	Aaa	PSF
UL Tax Sch Bldg Bonds, Series 2009	\$5,400,000	\$4,545,000	\$5,717,911	15-Feb-28	Yes	\$5,400,000	\$5,400,000	\$0	School Building	Aaa	N/R	N/R	Aaa	PSF
UL Tax Sch Bldg Bonds, Series 2008	\$70,000,000	\$3,585,000	\$3,765,375	15-Feb-18	Yes	\$70,000,000	\$70,000,000	\$0	School Building	Aaa	N/R	N/R	Aaa	PSF

<sup>(1)</sup> Bond Proceeds Received includes amount deposited to construction fund in the case of new money or escrow account in the case of a refunding.

<sup>(2)</sup> More detailed information regarding the use of proceeds is available from the District upon request.